

Ropemaker Place, 25 Ropemaker Street, London EC2Y 9LY T +44 (0) 20 3100 2000 / D +44 (0) 20 7886 2961 M +44 (0) 7775 779 510 / F +44 (0) 20 3100 2299 E amrit.mahbubani@panmureliberum.com www.PanmureLiberum.com

Sirius Real Estate Limited Plaza House, Fifth Floor, Admiral Park, St Peter Port, Guernsey, GY1 2HU, Channel Islands

<u>11</u> July 2024

STRICTLY PRIVATE AND CONFIDENTIAL

Sirius Real Estate Limited ("the Company")

Dear Sirs/Madams,

We consent to the inclusion in the prospectus dated 11 July 2024 (the "**Prospectus**"), in connection with the Admission of the New Ordinary Shares to the premium listing segment of the Official List and to trading on the London Stock Exchange's main market for listed securities, to our name in the form and context in which it appears in the attached proof of the Prospectus.

Yours faithfully,



For and on behalf of Panmure Liberum Limited